

TOUCHSTONE CAPITAL PARTNERS MAIN PLATFORM IPO ANNOUNCEMENT



HONG KONG & UK IPO

Touchstone Capital Partners is a diversified global investment platform focused on high-growth sectors, including agriculture, mining, oil & gas, new energy, healthcare, financial holdings, high technology, and supply chain finance.

Unique Platform IPO

20th October 2024 – Touchstone Capital Partners is pleased to announce its upcoming dual listing Initial Public Offering (IPO) on the Hong Kong Stock exchange Main Board and the London, UK Main Board marking a significant milestone in the company's journey toward global expansion. The IPO will raise an estimated \$5 billion USD to fund investments in key growth sectors, including agriculture, mining, oil & gas, new energy, healthcare, financial holdings, high technology, and supply chain finance.

Speaking at the announcement, Niccolò Ravano, Vice President of Touchstone Capital Partners, emphasized the importance of this strategic move for the company's future:

"The dual listing of Touchstone Capital Partners represents a transformative moment for our company. It positions us to capitalize on substantial global opportunities, providing the necessary capital to fuel growth in sectors that are at the forefront of economic development. Our IPO strategy allows us to access diverse markets and leverage capital from two of the world's leading financial centers, Hong Kong and London."

Touchstone's listing on both boards will enable the company to reach a wider audience of institutional and retail investors, bolstering its financial capabilities and enhancing liquidity across its diversified portfolio. The reverse merger on one of Hong Kong Listed Companies will allow for an expedited entry into public markets, while the direct listing on the London Main Board ensures the company's presence in a prominent European market.

Niccolò Ravano further highlighted the long-term benefits of the IPO:

"This is not just about raising capital; it's about creating long-term value for our investors and stakeholders. Touchstone is committed to sustainable growth through strategic investments, robust risk management, and a comprehensive approach to tackling global challenges such as energy transition, healthcare innovation, and food security. By securing our position in both Asian and European markets, we are reinforcing our ability to drive impactful and responsible investments globally."

Touchstone's Luxembourg bond structure will also play a key role in enhancing investor confidence, providing fixed-income guarantees alongside equity upside potential. This innovative financial structure ensures that the company is well-positioned to attract a diverse range of investors seeking both stability and growth opportunities.

"We are excited to offer this investment opportunity to the global market," Ravano concluded. "The demand for capital in high-growth sectors has never been stronger, and Touchstone is at the center of it. Our diversified investment platform, backed by strong industry expertise and insurance-guaranteed receivables, will enable us to deliver sustained growth while making a positive impact on the global economy."

With the dual listing on the horizon, Touchstone Capital Partners is set to become a significant player in the global investment ecosystem, offering investors unparalleled access to high-potential sectors and regions around the world.



Benefits for Investors in Touchstone Capital Partners' Dual Listing IPO

Investors in the upcoming dual listing of Touchstone Capital Partners on the Hong Kong and UK Main Boards can expect a range of advantages that enhance their investment returns, reduce risks, and provide access to diversified growth opportunities.

1. Global Market Access

- **Broader Market Exposure:** Investors gain access to a diversified portfolio spanning multiple high-growth regions and sectors, including agriculture, mining, oil & gas, healthcare, and new energy. This geographic and sector diversification helps investors mitigate risks associated with any single market or industry.
- **Dual Listing Liquidity:** The listing in both Hong Kong and the UK increases liquidity by opening the shares to a wide range of global investors, enhancing trading volumes and potentially stabilizing share prices.

2. Capitalizing on High-Growth Sectors

- **Exposure to High-Growth Sectors:** Touchstone's strategic focus on sectors with strong growth prospects—such as green energy, healthcare, and supply chain finance—positions investors to benefit from significant capital appreciation as these industries expand.
- **Growth in Emerging Markets:** Investors can benefit from Touchstone's investments in emerging markets, particularly in Asia and Africa, which present strong opportunities for higher returns due to rapid industrialization, urbanization, and demand for infrastructure.

3. Strong Financial Stability

- **Insurance-Backed Receivables:** Investments are secured through insurance-backed guarantees, providing investors with a safeguard against default risks, which enhances confidence in cash flow reliability and long-term financial returns.
- **Low Leverage Structure:** Post-IPO, Touchstone will maintain a conservative capital structure with low leverage, ensuring financial stability and reducing exposure to debt-related risks. This enhances the company's ability to weather economic downturns and market volatility.

4. Attractive Returns and Yield Opportunities

- **Potential for Strong Capital Gains:** With Touchstone's projected revenue and EBITDA growth driven by investments across diversified sectors, investors stand to benefit from potential stock price appreciation over time.
- **Fixed-Income Opportunities:** The inclusion of a Luxembourg bond structure as part of the IPO offers fixed-income products, giving investors exposure to guaranteed returns while also providing equity upside potential.

5. Long-Term Value Creation

- **Sustainable Investment Strategy:** Touchstone's focus on sustainability and responsible investing—particularly in sectors like renewable energy—aligns with global trends and investor demand for ESG (Environmental, Social, and Governance)-focused investments. This long-term approach enhances the company's resilience and appeal to socially-conscious investors.
- **Dividend Potential:** As Touchstone's diverse portfolio generates stable cash flows and earnings, there is strong potential for regular dividend payments to investors in the future, enhancing their total returns.

"Innovative Investments for a Thriving Tomorrow."

6. Risk Mitigation

- **Diversified Portfolio Reduces Risk:** Touchstone's broad range of investments across various sectors and geographies reduces exposure to any single industry or market risk. This diversification strategy helps to stabilize returns and protect against market volatility.
- **Proactive Risk Management:** The company employs robust risk management strategies, including regular financial audits, compliance monitoring, and partnerships with leading industry players, providing investors with assurance of operational integrity and effective governance.

7. Strategic Partnerships

- **Collaboration with Industry Leaders:** Touchstone's strategic partnerships with global players such as Shell, CNPC, China State Construction, and Petronas provide operational advantages and reduce project-related risks. These partnerships also enhance the company's ability to execute projects successfully, increasing investor confidence in the company's growth prospects.

Conclusion:

For investors, Touchstone Capital Partners' dual listing IPO offers a compelling opportunity to participate in a diversified, global platform with substantial growth potential across high-growth sectors. The combination of strong financial stability, attractive returns, risk mitigation strategies, and a focus on sustainability makes Touchstone an appealing investment for both institutional and retail investors seeking long-term value creation.

